

## **NOTIFICATION OF CROSS-BORDER MERGER**

### **The MIROVA GLOBAL GREEN BOND FUND sub-fund of the SICAV under the laws of the Grand Duchy of Luxembourg MIROVA FUNDS**

With initial share capital of EUR 1,250,000,  
Registered office: 5 allée Scheffer, L-2520 Luxembourg  
Represented by Mr Philippe Zaouati, Director and Chairman of the SICAV.  
**(The absorbing SICAV)**

### **SICAV under French laws MIROVA GREEN BOND – GLOBAL**

Registered in Paris Trade and Companies Register under number 329 663 785  
With share capital of EUR 30,489,803.45,  
Registered office: 21 quai d'Austerlitz, 75013 Paris, France  
Represented by Mr Marc Briand, Chief Executive Officer.  
**(The absorbed SICAV)**

The proposal for the merger by absorption of the MIROVA GREEN BOND – GLOBAL SICAV by the MIROVA GLOBAL GREEN BOND FUND sub-fund of the MIROVA FUNDS SICAV was submitted to the members of the board of the absorbed MIROVA GREEN BOND – GLOBAL SICAV at the board meeting on 25 November 2016 and approved by the board members of the absorbing SICAV on 30 November 2016.

This proposed merger was approved by the Autorité des Marchés Financiers on 22 February 2017 and was approved by the Extraordinary General Meeting of the absorbed MIROVA GREEN BOND – GLOBAL SICAV at the second convening on 29 May 2017.

In accordance with the provisions of Article L.236-6 of the French Commercial Code, the common draft terms of the merger were filed at the Paris Commercial Court on 24 March 2017.

The merger operation was finalised on 2 June 2017 on the basis of the net asset values of the absorbed SICAV, as calculated on 1 June 2017 after the close of trading on the Paris stock exchange.

This merger represents a launch of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV and forms part of a complete transformation of the range of UCITS, intended to consolidate expertise within a single SICAV that is open to both French and other international investors.

The merger was undertaken on the basis of an exchange parity of one to one, i.e. one share of an equivalent class of the MIROVA GLOBAL GREEN BOND FUND Luxembourg sub-fund (absorbing SICAV) in exchange for one share of the MIROVA GREEN BOND – GLOBAL SICAV (absorbed SICAV). There was no remittance of a balancing payment or of fractional shares as part of this merger.

Thus, IC (EUR)\*\* shareholders of the absorbed SICAV received I/A (EUR) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

ID (EUR)\*\* shareholders of the absorbed SICAV received ID (EUR) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

IC (H-USD)\* shareholders of the absorbed SICAV received I/A (H-USD) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

RC (EUR)\*\* shareholders of the absorbed SICAV received R/A (EUR) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

SI C (EUR)\*\* shareholders of the absorbed SICAV received SI/A (EUR) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

NC (EUR)\* shareholders of the absorbed SICAV received N/A (EUR) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

NC (H-CHF)\* shareholders of the absorbed SICAV received N/A (H-CHF) shares of the MIROVA GLOBAL GREEN BOND FUND sub-fund of the absorbing SICAV through this exchange.

*\*This share-class is not registered in Luxembourg.*

*\*\* This share-class is not registered in Luxembourg anymore, since 02.06.2017*

Consequently, the absorbed SICAV transferred net assets amounting to EUR 158,131,685.25 to the MIROVA GLOBAL GREEN BOND FUND sub-fund of the MIROVA FUNDS absorbing SICAV.

The MIROVA GREEN BOND – GLOBAL SICAV has been dissolved following the merger operation.

The updated Prospectus, Key Investor Information Documents (KIID), the Articles of Association and the most recent reports may be obtained free of charge at the registered office of the SICAV and at CACEIS Bank, Luxembourg Branch 5 Allée Scheffer, L-2520, Luxembourg.

*To be notified:*

- The Board of Directors of the MIROVA FUNDS SICAV
- The Board of Directors of the MIROVA GREEN BOND – GLOBAL SICAV